

Contribution Investment Recommendation



If you would like to request an allocation for a particular contribution to your fund, kindly complete this form and return it to the Jewish Communal Fund no later than 10 business days from the date of your gift. **Please note that the allocation you indicate below will apply only to the current contribution and not to your entire fund balance. At least \$5,000 of your fund balance must be in the BlackRock Treasury Trust Fund and/or JCF Short Duration Bond Fund.**

Description of securities or dollar amount of cash contributed

PRIMARY INVESTMENT, POOLED

Dollars or percentages

BlackRock Treasury Trust Fund (Institutional Money Market) _____

BlackRock JCF Short Duration Bond Fund _____

POOLED INCOME FUNDS: minimum \$2,500 initial contribution per mutual fund

BlackRock:	Dollars or percentages	PIMCO:	Dollars or percentages
Total Return Fund II – Core Bond	_____	High Yield Institutional	_____
Loomis Sayles:			
Investment Grade Bond Fund	_____		

POOLED STOCK FUNDS: minimum \$2,500 initial contribution per mutual fund

Dodge & Cox:		PRIMECAP:	
International Stock	_____	Odyssey Growth Fund – Lg Cap.	_____
Keeley:		Sound Shore:	
Small Cap. Value	_____	Large Cap. Value	_____
Neuberger Berman:		Vanguard:	
Genesis – Small Cap. Blend	_____	Institutional Index (S & P 500)	_____
Regency – Mid Cap. Value	_____	Mid Cap. Index	_____
Socially Responsive – Lg Cap. Blend	_____	Total International Stock Index	_____

PRIVATELY MANAGED ACCOUNTS: minimum \$50,000 initial contribution per account

You are required to sign and return the *Acknowledgement of Investment Policies and Guidelines* if you wish to have fund assets invested in a privately managed account. Please be advised that withdrawals are subject to restrictions imposed by the manager(s).

Eagle Capital Management, LLC	_____	Klingenstein, Fields & Co., LLC	_____
Gabelli Asset Management Co.	_____	Neuberger Berman, LLC	_____
Horizon Asset Management	_____	Tradewinds	_____

Signature _____ Date _____

Name of person completing this form _____ Daytime phone _____

Name of your fund _____ Fund # _____