

# Securities Transfer Instructions\*

- Step 1** Send this form to your broker to authorize a transfer of securities to the Jewish Communal Fund. (Some brokers require an original signature or signature guarantee. Please consult your broker for instructions.)
- Step 2** Fax this form to the Jewish Communal Fund to alert us that you have authorized the transfer. As soon as we receive your gift, the securities will be sold.
- Step 3** If you would like the proceeds invested in one or more of our investment alternatives, please call the Jewish Communal Fund for the appropriate form. Otherwise, proceeds will be invested in our default fund.

**TO:**

\_\_\_\_\_  
Broker name Firm Telephone

**FROM:**

\_\_\_\_\_  
Your name Telephone

I hereby authorize the transfer of the following securities from my brokerage account # \_\_\_\_\_

to: Account: Jewish Communal Fund  
Via DTC #352 (JPMorgan Clearing Corp)  
Account #069-71260

Security description	Security description
Number of shares or units	Number of shares or units
Security description	Security description
Number of shares or units	Number of shares or units

**\*Stocks may be transferred via DTC. To transfer mutual funds or bonds, please call the Jewish Communal Fund at (212) 752-8277 for instructions.**

\_\_\_\_\_  
Account owner's signature Date

\_\_\_\_\_  
Account co-owner's signature (if joint account) Date

Thank you for choosing the Jewish Communal Fund to assist you in your charitable giving.