

Fund Minimums

	Children's Giving Fund (under age 18)	NextGen Giving Fund (ages 18 –30)	Memorial Fund	Wedding Fund	All other funds
Initial contribution to establish a fund	\$1,800	\$1,800	\$5,000	\$5,000	\$5,000
Additional contributions	Any amount	Any amount	Any amount	Any amount	Any amount
Grants to charities	\$36	\$36	\$100*	\$100*	\$100*

*\$36 grants online to charities in our pre-approved database (i.e., not requiring research).

Donors will be notified when their fund balance falls below \$250. Fund balances below the minimum grant amount will automatically be transferred to the JCF Special Gifts Fund and the fund will be closed.

Fees & Expenses

Administrative fees are deducted monthly from your fund. The administrative fee charged is based on the average daily balance of your fund. The annual fee schedule operates as follows:

Balances under \$5 million	0.75% (75 basis points) or \$150*, whichever is greater
Next \$15 million	0.50% (50 basis points)
Next \$20 million	0.10% (10 basis points)
Balances above \$40 million	0.05% (5 basis points)

*Minimum annual fee for Children's Giving Funds with balances under \$5,000 is \$100.

Investment management expenses are deducted directly from the total return of each investment alternative in your fund. To view our current investment program and corresponding management expenses, please see our [Performance Comparison of Investment Alternatives](#).

Other fees, such as brokerage commissions or legal fees incurred in connection with the sale of contributed property, may be charged to your fund. In addition, donors may request philanthropic and/or investment advisory services from a list of consultants that the Jewish Communal Fund provides. The fees for these services may be charged to the donor's fund.

Fees and expenses may change at any time.