

# NextGen Giving Fund

In keeping with our mission to facilitate and promote charitable giving, JCF offers a variety of funds including a donor-advised fund for adults between the ages of 18 and 30. The fund may be established by an individual, a couple, or a small group such as a havurah or giving circle.

**Involve multiple generations of your family in charitable giving.** Our NextGen Giving Fund is a wonderful way to honor a young person who is celebrating a significant milestone (e.g., birthday, graduation, new job). The fund is also an excellent vehicle for helping your child or grandchild establish a lifelong commitment to tzedakah.

**Make your charitable giving simple and efficient.** Whether you are just beginning to be involved with charitable giving or if you are already actively engaged, the NextGen Giving Fund provides a simple and efficient way to manage your philanthropy.

## TO OPEN A FUND:

- Read JCF's Policies & Procedures booklet.
- Complete the application and fax or mail it to JCF.
- Make an initial minimum contribution of \$1,800. If you have a JCF donor-advised fund, you may request to transfer assets from your fund to establish a NextGen Giving Fund.

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## ADMINISTRATIVE REQUIREMENTS:

- Minimum grant distribution is \$36.
- Administrative fees are deducted monthly from the fund based on the average daily fund balance. The annual fee for funds under \$5 million is 0.75% (75 basis points) or \$150, whichever is greater.

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## BENEFITS:

- **Ease and Efficiency:** No receipts to track when you use your fund to make grants to charities.
- **Online Management:** Check your balance and make grants on our secure website.
- **Education:** Invitations to educational and networking events.
- **Recognition:** Donor(s) are referenced on all grant recommendations, unless anonymity is requested.

**For information, please contact Ellen Israelson at 212-752-8277, ext. 32.**