



# Benefits of Using Jewish Communal Fund Alongside a Private Foundation

## privacy and confidentiality

A private foundation must publicly disclose the identity of its donors and the foundation's grantmaking activity on its Form 990-PF. A *donor-advised fund* is not required to publicly disclose the grantmaking activities of individual donors. Also, grants may be made anonymously from a JCF *donor-advised fund*.

## flexibility

Whereas private foundations are required to distribute 5% of their assets annually, *donor-advised funds* at JCF are not subject to an annual distribution requirement. Also, grants from JCF may be made to most IRS-qualified public charities as allowed by law.

## efficiency and online access

JCF fundholders can recommend grants, view grant and contribution history, and research charitable organizations online at their convenience.

## continuity without administrative burdens

Families with private foundations often open JCF funds for their children to allow them to experience the joys of charitable giving without the administrative worries associated with managing a family foundation. Funds at JCF may continue in perpetuity.

## wide range of investment options

The Jewish Communal Fund offers 20 investment options, which have varying levels of risk and potential return. In addition, donors with fund balances in excess of one million dollars may request that these assets be managed by a particular money manager, subject to the approval of the JCF Investment Committee.

## support for the Jewish community

JCF donors enjoy the deep satisfaction that comes with being part of an institution that makes annual gifts from its revenues and endowment income to support programs that promote the welfare and security of the Jewish community throughout the world.

Founded in 1972, JCF is one of the largest independent donor-advised funds in the nation. For the fifth consecutive year, JCF has received a 4-star rating from Charity Navigator.

**FOR MORE INFORMATION,**  
please call 212.752.8277 or visit us at  
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